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## FACSIMILE TRANSMITTAL COVER SHEET

DATE: 07/05/2005 ATTORNEY DOCKET NUMBER: GNA 1804.1  
PTO FACSIMILE NUMBER: (703) 872-9306PLEASE DELIVER THIS FACSIMILE TO: Examiner C. Graham  
THIS FACSIMILE IS BEING SENT BY: Arthur T. Yuan  
NUMBER OF PAGES: 18 INCLUDING COVER SHEETTIME SENT: 2:35 pm OPERATOR'S NAME C. Jonell Layton, PLS

## CERTIFICATION OF FACSIMILE TRANSMISSION

I hereby certify that this paper is being facsimile transmitted to  
the Patent and Trademark Office on the date shown below.Arthur T. Yuan  
Typed or printed name of person signing certification  
Signature Date 07/05/2005Type of paper transmitted: Amendment C; fee transmittalApplicant's Name: Wolzenski et alSerial No. (Control No.): 09/717,189 Examiner: C. GrahamFiling Date: 11/21/2000 Art Unit: 3628 Confirmation No.: 9504Application Title: PROCESS FOR COMPREHENSIVE FINANCIAL AND ESTATE  
PLANNINGIF YOU DO NOT RECEIVE ALL PAGES CLEARLY, CALL BACK AS SOON AS  
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**FEE TRANSMITTAL**

Application Number 09/717,189  
Filing Date November 21, 2000  
Inventor(s) Wolzenski et al  
Examiner Name C. Graham  
Attorney Docket Number GNA 1804.1

Art Unit 3628  
Confirmation No. 9504

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[ ] Applicant claims small entity status.

**METHOD OF PAYMENT**

- [x] The Commissioner is hereby authorized to charge the indicated fees to Deposit Account No. 19-1345. The Commissioner is hereby authorized to charge any under payment or credit any over payment to Deposit Account No. 19-1345.
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**FEE CALCULATION**

1. [ ] BASIC FILING, SEARCH AND EXAMINATION FEES  
(Type: \_\_\_\_\_) Subtotal (1) \$ \_\_\_\_\_

2. [x] EXCESS CLAIM FEES

Total Claims 43 - 34 (HP) = 9 x Fee 50 = \$ 450  
Indep Claims 4 - 3 (HP) = 1 x Fee 100 = \$ 100  
Multiple Dependent Claims Fee \$ \_\_\_\_\_  
(HP = highest number of claims paid for)

Subtotal (2) \$ 550

3. [ ] APPLICATION SIZE FEE

Total Pages \_\_\_\_\_ - 100 = \_\_\_\_\_ ÷ 50 = \_\_\_\_\_ x \$250 = \$ \_\_\_\_\_  
(Application + Drawings) (round up to whole #)

Subtotal (3) \$ \_\_\_\_\_

4. [x] OTHER FEE(S)

[x] three month extension of time (\$1,020.00)  
[ ] Information disclosure statement  
[ ] 37 CFR 1.17(q) processing fee  
[ ] Non-English specification  
[ ] Notice of Appeal  
[ ] Filing a brief in support of appeal  
[ ] Request for oral hearing  
[ ] Other: \_\_\_\_\_

Subtotal (4) \$ 1,020.00

TOTAL AMOUNT OF PAYMENT \$ 1,570.00

Robert M. Bain  
Robert M. Bain, Reg. No. 36,736  
Telephone: 314-231-5400

07/05/2005  
Date

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GNA 1804.1  
PATENT

## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Application of Wolzenski et al.

Art Unit 3628

Serial No. 09/717,189

Filed November 21, 2000

Confirmation No. 9504

For PROCESS FOR COMPREHENSIVE FINANCIAL AND ESTATE PLANNING

Examiner C. Graham

July 5, 2005

AMENDMENT C

TO THE COMMISSIONER FOR PATENTS,

SIR:

In response to the Office action mailed on January 3, 2005, the time for response to which is extended to July 5, 2005, by the attached payment of the fee required under 37 C.F.R. §1.136(a), please enter the following amendments:

Amendments to the claims are reflected in the listing of claims, which begins on page 2 of this paper.

Remarks begin on page 10 of this paper.

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07/07/2005

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450.00 DA01 FC:1201  
02 FC:1202